



Florida EB5 Investments LLC

*A Department of Homeland Security
USCIS-Designated EB5 Visa Regional Center
www.FloridaEB5Investments.com*

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Nov 4, 2016

Dr. Edward Lin, CEO
HealO Medical, LLC
1109 Millpond Court
Osprey, FL 34229 USA

Re: Your official status as an EB5 Visa Regional Center Affiliate

Dear Dr. Lin,

It is with great pleasure that I certify HealO Medical, LLC as an official affiliate of the Florida EB5 Investments, LLC Regional Center. Our Center is recognized and approved by the USCIS and is listed under the www.uscis.gov website under Florida's Regional Centers.

As a Business Affiliate, you receive the benefits of the Regional Center designation which includes the ability to submit ready-to-start project approval requests via investor I-526s in any of our 16 broad business categories anywhere in the State of Florida, while getting credit for direct and indirect job creation.

The medical device, research, development and manufacturing industries, in which HealO's business plan fits, are included in our USCIS pre-approved industry codes.

Our Regional Center was initially approved on July 15, 2010 and has had many business affiliates' business plans approved through numerous approved I-526s. The I-526 processing times are now reportedly 6 to 9 months, which is a significant improvement.

Being a business Affiliate of a Regional Center with this impressive record gives you the opportunity for faster, less expensive and more reliable approvals of the HealO Medical business plan within your investors' I-526 petitions in compliance with the EB5 Program.

We look forward to supporting HealO Medical and help its EB5 investors gain US permanent residency status.

Sincerely,

A handwritten signature in blue ink, appearing to read "Walter M. Cummins Jr.", written over a large, light blue scribble.

Walter M. "Marty" Cummins Jr., President